

How to Make and Word a Bequest to PHHWV

The following bequest clauses are recommended for insertion into the will of potential benefactors to Project Hope Horse Welfare Victoria Inc. We thank you for considering us.

Suggested wording for your bequest to PHHWV:

Residuary bequest

"I BEQUEATH (residue clause) to PROJECT HOPE HORSE WELFARE VICTORIA INC A0027152D, ABN 96 820 500 367 ("the Association"), the receipt of whose Treasurer or other proper officer for the time being of the said Society shall constitute an absolute discharge to my Trustees".

Pecuniary bequest

"I BEQUEATH to PROJECT HOPE HORSE WELFARE VICTORIA INC A0027152D, ABN 96 820 500 367 ("the Association") the sum of (AMOUNT IN WORDS) dollars (AMOUNT IN FIGURES) free of all duties, to be applied by the Association in pursuit of the purposes provided for in its Constitution and I DECLARE the receipt of the secretary treasurer or other proper officer of the Association shall be a complete discharge to my Trustee for any moneys paid to the Association."

A specific gift - such as your home

"I give (residue clause) to the organisation called the PROJECT HOPE HORSE WELFARE VICTORIA INC A0027152D, ABN 96 820 500 367 ("the Association") share and interest in my house known as (insert full address of property) or other my principal house or flat at my death absolutely and I declare that the receipt in writing of the Treasurer or other proper officer for the time being of the said Association shall be an absolute discharge to my Trustees".

Bequest FAQ

Can I leave my horse to PHHWV in my Will for them to take care of?

PHHWV is not in a position to guarantee they would be able to take your horse/s into care should you pass away. We would however always try and assist family members in some way in the event of your passing. It is ideal to have already spoken to an experienced family member or friend about what you would like to happen with your horse/s. It is important to have these wishes documented in your will.

What is a good amount to bequest PHHWV?

This is a personal decision. PHHWV are forever grateful for any amount that is bequeathed to our organisation.

Can I mention how I would like PHHWV to use my bequest?

Generally bequests are unconditional. This allows the organisations to direct funds to where they are most needed at that particular time. If however you would like you bequest to be directed to a particular area, for example Education, you will need to have this written into your will as part of your wishes.

If I am to make a bequest to PHHWV are there any taxation benefits?

There are benefits to making a bequest in your will to registered charities like PHHWV. You will need to seek independent advice on this issue. Your solicitor or accountant will be able to answer this specifically relating to your situation.

Contact details

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www.phhvw.org.au

Reg No: A0027152D
ABN: 96 820 500 367



Bequests



PHHWV is a non-profit organisation committed to providing hope for Victorian equines through education, rehabilitation and advocacy.

How PHHWV uses Bequest Donations

If you would like to support the work of the PHHWV in a meaningful and long-term way, then please consider making a bequest.

This is a way you can show just how much you care about the welfare of horses and continue your support of the work PHHWV undertakes.

Your kindness will assist horses like Princess

It is hard to believe that Princess had a foal at foot and was once again in foal when we took her on. She was found with a large number of horses that had been left to run and breed at will. There were many deceased horses on the property. Many mares had died leaving their young foals to fend for themselves in the middle of a drought – some survived - some did not. Of approximately 20 horses in need of rescue Princess was the only one happy to be caught. Yet it still took much negotiation with the owner to have her surrendered to PHHWV.

Our initial thoughts were to give her 24 hours in a warm stable and a belly full of feed and kindly put her off to sleep, as we were sure she would struggle to make it through the night. But she had an amazing will to live and she made it – thanks to our dedicated carer, Kerryn. In the first two weeks there were a few moments where things weren't looking good. She aborted her foal, which was a blessing in disguise as the stress on her body from the pregnancy was dramatically affecting her recovery. But after this trauma her recovery moved ahead in leaps and bounds and she has never looked back. Princess has now been leased to a family who just love her to bits and is a companion to their aged horse.



*Princess
- before*



Princess - after

Without volunteer carers like Kerryn, whose time and dedication we could not pay for, outcomes like this would not be possible. Just as importantly, without the kindness of people like you whose donations and bequests finance our efforts, we would not be able to give horses like Princess a second chance. Your bequest ensures that together we can continue to help horses in need.

What Sort of People Leave Bequests

Over the years there have been many bequests made to PHHWV by people who truly care about the welfare of equines and the tireless work PHHWV undertakes every year.

How to Leave a Bequest to PHHWV

Making a Will is important. A properly drawn up Will, written by a qualified legal advisor, is the only way to ensure that you decide what happens to your assets and possessions after your lifetime.

A Will can protect your loved ones too. If you die without leaving one, they could be subjected to additional worry at a great time of grief. It could also be left to the courts to decide who benefits.

Naturally, your first concern will be to look after your family and friends. Once loved ones are considered, however, leaving a bequest to PHHWV is one of the most significant ways you can show your commitment to equine welfare.

Seeking the right advice

PHHWV always recommends you seek qualified legal advice when organising your Will. This will ensure that your wishes for your family, friends and others will be carried out. A Solicitor or Public Trustee representative can also advise you on the tax implications for your estate and other issues such as trusts, asset valuations, and power of attorney.

What wording to use

Your Will is a legal document. To ensure that your wishes to give a bequest to PHHWV are carried out we recommend you consider using the following suggested wording in your Will.